

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION FOR €52.5 MILLION

SUCCESS OF THE TRANSACTION WITH A FINAL SIZE OF €402.5 MILLION

PRESS RELEASE

MERIGNAC, FRANCE – 12 JUNE 2024

Exosens SA (Compartment A, ISIN code FR001400Q9V2, ticker symbol « EXENS »), a high-tech company focused on providing mission and performance-critical amplification, detection and imaging technology components, today announces that J.P. Morgan SE exercised, on behalf of the Underwriters, the option to purchase an additional 2,625,002 existing shares granted by HLD Europe, Invest Prince Henri and Invest Gamma (the "Over-Allotment Option"), at the IPO price of €20 per share, representing 15% of the 17,500,001 shares offered in the placement (including the private placement to institutional investors and the reserved capital increase) and corresponding to a total amount of around €52.5 million for the Over-Allotment Option.

Including the exercise in full of the over-allotment option, a total of 20,125,003 ordinary shares have been offered in the IPO. The total placement volume amounts to approximately €402.5 million. Following the exercise in full of the over-allotment option, the free float is increased from 29.96% to 35.13%.

Following the private placement made to institutional investors and the exercise of the over-allotment option, Exosens' share capital will be held as follows:

Shareholder	Number of shares	% of share capital	% of voting rights
HLD, including:	26,778,438	52.73%	52.73%
<i>HLD Europe</i>	21,016,089	41.38%	41.38%
<i>Invest Prince Henri</i>	3,353,623	6.60%	6.60%
<i>Invest Gamma</i>	2,408,726	4.74%	4.74%
Bpifrance Participations	2,285,260	4.50%	4.50%
Public float	17,839,743	35.13%	35.13%
Minority shareholders	3,879,111	7.64%	7.64%
<i>including M. Jérôme Cerisier, Chief Executive Officer*</i>	945,526	1.86%	1.86%
TOTAL	50,782,552	100.00%	100.00%

* Including shares held through Kanji Management, a company wholly-owned by Mr. Jérôme Cerisier.

This exercise in full of the over-allotment option ends the stabilization period that began on 7 June 2024 (following the publication of the results of the private placement made by Exosens in connection with the listing).

Within the meaning of Regulation (EU) No. 596/2014 of the European Parliament and the Council and Delegated Regulation No 2016/1052 of the European Commission of 8 March 2016, concerning the conditions applicable to buyback programs and stabilization measures, no stabilization activities were carried out by J.P.

Morgan SE acting as Stabilization Agent on the Exosens' ordinary shares in relation to the first admission to trading on Euronext Paris.

Information available to the public

Copies of the Prospectus approved by the AMF on 31 May 2024 under number 24-188, consisting of (i) a registration document approved on 22 May 2024 under number I. 24-010, (ii) a supplement to the registration document approved on 31 May 2024 under number I. 24-011 and (iii) a securities note including a summary of the Prospectus, are available free of charge on request from the Group at the following address: Exosens, 18 Avenue Pythagore, 33700 Mérignac, France, as well as on the websites of the AMF (www.amf-france.org) and Exosens (<https://www.exosens.com>).

The Group draws the public's attention to the risk factors set out in chapter 3 of the registration document and in section 2 of the securities note. The realization of one or more of such risks may have a material adverse effect on the Group's activities, reputation, financial position, results or outlook, and on the trading price of Exosens' shares.

ABOUT EXOSENS:

Accompanied by Groupe HLD since 2021, Exosens is a high-tech company, with more than 85 years of experience in the innovation, development, manufacturing and sale of high-end electro-optical technologies in the field of amplification, detection and imaging. Today, it offers its customers detection components and solutions such as travelling wave tubes, advanced cameras, neutron & gamma detectors, instrument detectors and light intensifier tubes. This allows Exosens to respond to complex issues in extremely demanding environments by offering tailor-made solutions to its customers. Thanks to its sustained investments, Exosens is internationally recognized as a major innovator in optoelectronics, with production and R&D carried out on 10 sites, in Europe and North America and with over 1,600 employees.

For more information: exosens.com

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